Calendar of macroeconomic data and events · 4 September 2026

Intesa Sanpaolo · 2026-09-04 · English original

4 September 2026 Produced by the Intesa Sanpaolo SpA Research Department 1 Calendar of macroeconomic data and events Calendar of macroeconomic data (7 – 11 September) Date Time Country Data release * Period Previous Consensus Mon 9/7 08:00 GE Industrial Production MoM (sa) ** Jul 0.2 % 0.3 10:00 CN FX Reserves (Monthly) Aug 3.419 Trn $ 3.425 11:00 EA Eurozone Employment QoQ final Q2 0.1 % 11:00 EA GDP (YoY) final Q2 prel 1.0 % 1.0 11:00 EA GDP (QoQ) final * Q2 prel 0.4 % 0.4 Tue 9/8 01:50 JP Gross Domestic Product (QoQ) final * Q2 prel 0.3 % 0.4 01:50 JP GDP Annualized final * Q2 prel 1.1 % 1.6 08:00 GE Trade Balance SA Jul 15.4 Bn € Wed 9/9 03:30 CN CPI (MoM) Aug -0.1 % 0.3 03:30 CN PPI (YoY) * Aug 3.5 % 3.7 03:30 CN CPI (YoY) * Aug 0.5 % 0.8 08:45 FR Industrial Production (MoM) * Jul 0.1 % Thu 9/10 08:00 GE CPI - EU Harmonised (YoY) final Aug prel 2.9 % 2.9 08:00 GE CPI - EU Harmonised (MoM) final * Aug prel 0.2 % 08:00 GE Consumer Price Index (MoM) final * Aug prel 0.2 % 08:00 GE Consumer Price Index (YoY) final Aug prel 2.9 % 2.9 09:00 SP Industrial Production YoY (cal. adj.nsa) Jul 1.1 % 10:00 IT Industrial Production sa (MoM) ** Jul -1.0 % 10:00 CN M2 Money Supply (YoY) * Aug 7.7 % 7.7 10:00 CN Total Social Financing * Aug 1410 Bn CN ¥ 2095 10:00 CN New Yuan Loans * Aug -340 Bn CN ¥ 480 14:30 US Initial Jobless Claims * weekly 206 k 14:30 US Continued Jobless Claims * weekly 1.779 M 14:30 US Producer Price Index (MoM) Aug 0.0 % 0.3 14:30 US PPI Ex Food & Energy (MoM) * Aug 0.2 % 0.3 16:00 US Existing Home Sales Aug 4.06 M 4.03 Fri 9/11 08:00 GB Total Trade Balance (GBP/Mln) Jul -23.0 Bn £ 08:00 GB Trade Balance Non-EU (GBP/Mn) Jul -10.4 Bn £ 08:00 GB Industrial Production sa (MoM) * Jul -0.2 % -0.2 14:30 US CPI Ex Food & Energy (MoM) ** Aug 0.2 % 0.2 14:30 US Consumer Price Index (MoM) * Aug 0.1 % 0.4 14:30 US CPI Ex Food & Energy (YoY) Aug 2.5 % 14:30 US Consumer Price Index (YoY) Aug 3.4 % 16:00 US U. of Michigan Confidence flash Sep 51.7 Note: (?) First likely date; (**) very important; (*) important. Source: Research Department – Intesa Sanpaolo S.p.A. Calendar of events (7 – 11 September) Date Time Country * Event Wed 9/9 19:00 EA ECB's Nagel Speaks in Berlin Thu 9/10 14:15 EA ** ECB Rate Decision (ISP forecast: depo rate +0.25% at 2.50%) 14:45 EA ** ECB President Christine Lagarde Holds Press Conference Fri 10/9 00:00 JP BoJ Board Member Masu Speaks in Fukui 19:00 EA ECB's Lane Speaks in Wexford, Ireland Sat 9/12 09:30 EA * ECB's Lagarde Speaks in Épreville-en-Lieuvin, France Fri 9/11 -- IR * Ireland Sovereign Debt to be Rated by DBRS -- SP * Spain Sovereign Debt to be Rated by S&P -- SP * Spain Sovereign Debt to be Rated by Fitch -- IT * Italy Sovereign Debt to be Rated by Fitch Note: (**) very important; (*) important Source: Research Department – Intesa Sanpaolo S.p.A.

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