Calendar of macroeconomic data and events · 28 August 2026

Intesa Sanpaolo · 2026-08-28 · English original

28 August 2026 Produced by the Intesa Sanpaolo SpA Research Department 1 Calendar of macroeconomic data and events Calendar of macroeconomic data (31 August - 4 September) Date Time Country Data release * Period Previous Consensus Mon 8/31 01:50 JP Retail Trade YoY Jul 0.6 (0.5) % 2.9 01:50 JP Industrial Production (MoM) flash Jul 2.0 % - 0.7 03:30 CN Caixin Composite PMI Aug 49.3 03:30 CN NBS Non - Manufacturing PMI Aug 49.0 03:30 CN NBS Manufacturing PMI * Aug 49.2 49.6 11:00 BE GDP (Constant SA) (QoQ) final Q2 prel 0.0 % 14:00 GE CPI - EU Harmonised (YoY) flash * Aug 2.8 % 3.0 14:00 GE CPI - EU Harmonised (MoM) flash ** Aug 0.9 % 14:00 GE Consumer Price Index (YoY) flash * Aug 2.8 % 2.9 14:00 GE Consumer Price Index (MoM) flash ** Aug 0.8 % 0.2 15:45 US Chicago Purchasing Manager * Aug 57.6 58.3 Tue 9/1 02:30 JP Jibun Bank Manufacturing PMI final Aug prel 55.1 03:45 CN Caixin Manufacturing PMI Final * Aug 50.9 51.0 07:00 JP Consumer Confidence Households Aug 34.9 08:00 GE Retail Sales (YoY) Jul 0.0 % 08:00 GE Retail Sales (MoM) * Jul - 0.7 % 0.4 09:45 IT PMI Manufacturing * Aug 51.3 51.5 09:50 FR PMI Manufacturing final Aug prel 51.5 09:55 GE PMI Manufacturing final * Aug prel 54.1 54.1 10:00 IT GDP sa and wda (QoQ) final * Q2 prel 0.2 % 0.2 10:00 IT GDP sa and wda (YoY) final Q2 prel 1.0 % 10:00 EA PMI Manufacturing final * Aug prel 52.8 52.8 10:30 GB Net Consumer Credit Jul 1.807 Bn £ 10:30 IT Monthly Unemployment Rate SA * Jul 5.7 % 10:30 GB PMI Manufacturing final * Aug 51.5 51.5 11:00 EA Euro - Zone Unemployment Rate * Jul 6.3 % 6.3 11:00 IT CPI - EU Harmonized (YoY) flash * Aug 2.9 % 11:00 IT CPI (NIC incl. tobacco) (MoM) flash ** Aug 0.3 % 11:00 IT CPI - EU Harmonized (MoM) flash ** Aug - 1.0 % 11:00 IT CPI (NIC incl. tobacco) (YoY) flash * Aug 2.9 % 11:00 EA Euro-Zone CPI Estimate (YoY) ** Aug 2.9 % 3.2 11:00 EA CPI ex Energy & Unproc. Food YoY flash * Aug 2.2 % 15:45 US Markit US Manuf. PMI final Aug 53.2 16:00 US ISM Manufacturing ** Aug 55.6 55.3 16:00 US Construction Spending MoM Jul - 0.1 % Wed 9/2 10:00 IT PPI (MoM) Jul 0.0 % 10:00 IT PPI (YoY) Jul 5.8 % 14:15 US ADP Employment Change Aug 44 k 16:00 US Factory Orders Jul - 0.3 % 16:00 US Durable Goods Orders final * Jul prel 1.1 % 16:00 US Durables Ex Transp final * Jul prel 0.4 % Thu 9/3 03:45 CN Caixin Services PMI * Aug 50.4 09:45 IT PMI Services * Aug 52.5 09:50 FR PMI Services final Aug prel 48.4 09:55 GE PMI Services final * Aug prel 48.5 48.5 10:00 EA PMI Services final * Aug prel 51.7 51.7 10:00 EA PMI Composite final * Aug prel 52.1 52.1 10:30 GB PMI Services final * Aug 52.8 52.8 11:00 EA Euro - Zone PPI (YoY) Jul 4.6 % 14:30 US Unit Labor Costs final * Q2 prel 1.3 % 14:30 US Nonfarm Productivity final Q2 prel 1.4 % 14:30 US Trade Balance Jul - 73.3 Bn $ 14:30 US Initial Jobless Claims * weekly 203 k 14:30 US Continued Jobless Claims * weekly 1.778 M 15:45 US Markit US Services PMI final Aug 56.8 15:45 US Markit US Composite PMI final Aug 56.0 16:00 US ISM Non - Manf. Composite * Aug 54.1 54.0 Fri 9/4 01:30 JP Household Spending (YoY) * Jul - 3.3 % - 1.6 08:00 GE Factory Orders MoM (sa) * Jul 3.1 % 0.5 10:00 IT Retail Sales (YoY) Jul 3.1 % 11:00 EA Euro - Zone Retail Sales (MoM) Jul - 0.3 % 14:30 US Avg Hourly Earning MOM All Emp Aug 0.1 % 0.2 14:30 US Change in Nonfarm Payrolls ** Aug - 23 k 45 14:30 US Unemployment Rate ** Aug 4.1 % 4.2 Note: (?) First likely date; (**) very important; (*) important . Source: Research Department – Intesa Sanpaolo S.p.A.

28 August 2026 Produced by the Intesa Sanpaolo SpA Research Department 2 Calendar of events (31 August - 4 September) Date Time Country * Event Tue 9/1 10:30 EA ECB's Kocher Speaks in Alpbach

14:30 EA ECB's Nagel Speaks in Asheville, US 17:30 EA ECB's Vujcic Speaks in Berlin Wed 9/2 20:00 US * Fed Releases Beige Book Mon 2/9 00:00 JP BOJ Board Member Takata Speech in Sapporo Thu 9/3 14:30 US Fed's Waller in Moderated Conversation Fri 9/4 10:50 UK * BOE Governor Speaks in London 11:00 EA ECB's Lane Speaks in Dublin PO * Portugal Sovereign Debt to be Rated by Fitch GR * Greece Sovereign Debt to be Rated by DBRS Note: (**) very important; (*) important . Source: Research Department – Intesa Sanpaolo S.p.A.

28 August 2026 Produced by the Intesa Sanpaolo SpA Research Department 3 Appendix Analyst Certification and Other Important Disclosures The analysts drafting this report state that the opinions, forecasts, and estimates contained herein are the result of independent and subjective evaluation of the data and information obtained and no part of their compensation has been, is, or will be dir ectly or indi rectly linked to the views expressed. This research has been prepared by Intesa Sanpaolo SpA and distributed by Intesa Sanpaolo SpA , Intesa Sanpaolo SpA - London Branch (a member of the London Stock Exchange) and Intesa Sanpaolo IMI Securities Corp. (a member of the NYSE and FINRA). Intesa Sanpaolo SpA accepts full responsibility for the contents of this report. Please also note that Intesa Sanpaolo SpA reserves the right to issue this document to its own clients. Intesa Sanpaolo SpA is authorised by the Banca d'Italia and is regulated by the Financial Conduct Authority in the conduct of designated investment business in the UK and by the SEC for the conduct of US business. Opinions and estimates in this research are as at the date of this material and are subject to change without notice to the r ecipient. Information and opinions have been obtained from sources believed to be reliable, but no representation or warranty is ma de as to their accuracy or correctness. This report has been prepared solely for information purposes and is not intended as an offer or solicitation with respect to the purchase or sale of any financial products. It should not be regarded as a substitute for the exercise of the recipient’s own judgement. No Intesa Sanpaolo SpA entity accepts any liability whatsoever for any direct, consequential or indirect loss arising from any use of material contained in this report. This document may only be reproduced or published with the name of Intesa Sanpaolo SpA . This document has been prepared and issued for, and thereof is intended for use by, Companies which have suitable knowledge of financial markets, which are exposed to the volatility of interest rates, exchange rates and commodity prices and which are capable of evaluating risks independently. Therefore, such materials may not be suitable for all investors and recipients are urged to seek the advice of their relation ship manager/independent financial advisor for any necessary explanation of the contents thereof. Person and residents in the UK: this document is not for distribution in the United Kingdom to persons who would be defined a s private customers under rules of the FCA. CH: This information is an advertisement in relation to the financial instruments discussed herein and is not a prospectus pu rsuant to the Swiss Financial Services Act ("FinSA") and no such prospectus has been or will be prepared for or in connection with such financial instruments. This information does not constitute an offer to sell nor a solicitation to buy such financial instrum ents. The financial instruments may not be publicly offered, directly or indirectly, in Switzerland within the meaning of the FinSA and no application has or will be made to admit the financial instruments to trading on any trading venue (exchange or multilatera l trading facility) in Switzerland. Neither this information nor any other offering or marketing material relating to the finan cial instruments may be publicly distributed or otherwise made publicly available in Switzerland. US persons: this document is intended for distribution in the United States only to Major US Institutional Investors as defin ed in SEC Rule 15a - 6. US Customers wishing to effect a transaction should do so only by contacting a representative at Intesa Sanpa olo IMI Securities Corp. in the US (see contact details below). Intesa Sanpaolo SpA issues and circulates research to Major Institutional Investors in the USA only through Intesa Sanpaolo IMI Securities Corp., 1 William Street, New York, NY 10004, USA, Tel: (1) 212 326 1199. Inducements in relation to research Pursuant to the provisions of Delegated Directive (EU) 2017/593, this document can be qualified as an acceptable minor non -

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