

Franklin Income Investors Insights

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Franklin Income Investors has over 75 years of experience managing multi-asset portfolios that strive to deliver consistent and competitive yields. Their seasoned portfolio management and research team uncover insights across asset classes to support their flexible and diversified approach to income investing.

Elevated single-stock volatility and higher yields in select areas of hyperscaler debt are creating distinct opportunities across equity and fixed income markets. Franklin Income Investors Chief Investment Officer Ed Perks discusses how these developments are expanding the sources of income available to investors and reinforcing the value of flexibility and selectivity in portfolio construction.

The first half of 2026 reinforced the importance of balance, selectivity and income generation. Franklin Income Investors Chief Investment Officer Ed Perks discusses how markets have evolved, where opportunities are emerging, and why diversification remains critical heading into the second half of the year.

While headlines focused on geopolitical tensions and market swings in the opening months of the year, a more nuanced story was unfolding across fixed income and equity markets. Our first quarter 2026 update examines how Franklin Income Investors' Ed Perks navigated the period's crosscurrents, and where we found opportunities as we looked beyond the noise.

Markets continue to offer attractive opportunities for income generation and selective capital appreciation, according to Franklin Income Investors CIO Ed Perks. In this article he discusses his outlook for 2026 and where he sees opportunities and risks.

As the Fed resumes cutting interest rates, Ed Perks, CIO of Franklin Income Investors, provides an update on the current investment landscape. He also shares his insights and outlook on the fixed income and equity markets, with a particular emphasis on diversifying for income.

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