

AI is hungry for power

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The rapacious growth of Artificial Intelligence (AI) is expected to cause a dramatic increase in demand for energy and competition for land with access to utilities in the US. Our Research analysts consider these developments, and the knock-on effects on the grid, consumers and corporate sustainability strategies.

Will Thompson is a Director on the Thematic Investing Research team and focuses on the energy and industrial sectors. Will joined Barclays Equity Research in 2014 and was most recently a senior analyst covering Small and Medium Cap Oil & Gas Exploration & Production (E&P) companies. Prior to that, he was part of the Oilfield Services & Equipment research team, where he ranked as an Institutional Investor Rising Star in 2017. Will previously worked in equity research in various other investment banks, covering Oilfield Services & Equipment and Airfreight, Surface, and Marine Transportation. He also spent time as a Senior Research Associate at an investment firm. Will has a Bachelor of Engineering from Dartmouth College and a Bachelor of Arts in Chemistry from Colby College.

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