

Sustainable Finance Outlook

SEB · 2026-10-12 · English original

SEB flagship report Sustainable Finance Outlook provides insights and market intelligence for navigating the sustainability transition.

The report includes regular updates on energy transition investments, sustainable finance markets, regulations and topical research.

Europe's Carbon Policy Balancing Act

In this issue, we explore the implications of proposed changes to the EU ETS on companies in heavy industry, construction, and real estate. We will explore how EU carbon price trajectories influence the business case for decarbonization investments, as well as their impact on building costs and balance sheets.

Geopolitical disruption accelerates search for clean alternatives

The latest issue of SEB's Sustainable Finance Outlook presents insights into the implications of the conflict in the Middle East for the pace of the energy transition. The May issue of SEB's Sustainable Finance Outlook explores the challenges and opportunities for clean energy solutions to replace fossil oil & gas.

Making circular economy bankable

The latest issue of SEB's Sustainable Finance Outlook presents insights on how to make circular economy bankable. The February issue of SEB's Sustainable Finance Outlook explores how companies and financial institutions can exploit business opportunities from circular economy activities.

Charging the transition

The December issue of SEB's Sustainable Finance Outlook explores the topic of energy storage systems and the role that batteries will play in strengthening the business case for the energy transition

Funding net zero pathways

The latest issue of SEB's Sustainable Finance Outlook introduces innovative methods to assess and finance industrial decarbonisation. It highlights the strategic value of cost-effective and flexible corporate net zero transformation in a rapidly evolving policy and market landscape. The report also examines how recent shifts in U.S. policy impact the energy transition.

Sustainable Finance Strengthening Long-Term Security

The latest issue of SEB's Sustainable Finance Outlook explores how sustainable finance can play an important role in long-term security beyond just defence. The report maps the investment areas at the intersection of sustainable finance and security—including, but not limited to, renewable energy, resource efficiency, disaster preparedness, and cybersecurity.

Transition in Numbers

In the podcast series Transition in Numbers, host Lina Apsheva takes a closer look at the key numbers behind the transition, its progress, and the challenges and opportunities that lie ahead.

Source: <https://sebgroup.com/our-offering/reports-and-publications/sustainable-finance-outlook>